

Duane Morris LLP

1100 NORTH MARKET STREET, 12TH FLOOR • WILMINGTON, DE 19801
TELEPHONE 302-657-4943 • FAX 302-657-4901

Frederick B. Rosner

302-657-4943

302-657-4901 (fax)

fbrosner@duanemorris.com

Rate: \$375/hour; daily and volume rates negotiable upon request.

Experience: The focus of my practice is debtor's and creditor's rights including bankruptcy, secured transactions, general business law and commercial litigation. I have represented debtors in possession, creditors' committees, retiree committees, asbestos committees, secured and unsecured creditors, trustees, financial institutions, DIP lenders, landlords, equipment lessors, reclamation creditors, insurance companies, intellectual property licensors, purchasers of assets and investors in workout and bankruptcy cases. These representations have been in matters relating to retail, real estate, airline, healthcare, automotive, shipping, telecom, manufacturing and other industries.

Education: Brooklyn Law School, *J.D.* (1986)

Honors: Philip K. Younge Prize for outstanding achievement in bankruptcy and commercial law.

Hamilton College, *B.A.* (1982)

Mediation Training: Institute for Conflict Management: 40-hour Mediation Certification Course (2004)

I have prosecuted and defended, and served as the mediator and participated in the mediation process, in many avoidance actions in various jurisdictions.

**Bar Admissions/
Professional
Affiliations:**

State of Delaware (2000)

United States District Court for the District of Delaware
(2000)

United States Court of Appeals for the Third Circuit (2003)

State of New York (1987)

United States District Courts for the Southern and Eastern
Districts of New York (1987)

American Bankruptcy Institute

**Fiduciary
Positions:**

Appointed chapter 11 trustee in Optical DataComm
(Delaware)

Appointed examiner in Moreshet Israel, Inc.
(S.D.N.Y.)

Appointed wind down director for Via.Networks
(Chancery Ct.)

**Teaching Positions/
Lectures:**

Advanced Bankruptcy Seminar
Brooklyn Law School (January 1997 – January 1999)

Lecturer, Sterling Educational Services

*“Fundamentals of Bankruptcy Law
and Practice” (2005)*

Lecturer, Sterling Educational Services

“Cutting Edge Bankruptcy Issues” (2004)

Lecturer, Sterling Educational Services

*“Revised UCC Article 9 – Secured
Transactions Revisited” (2004)*

Lecturer, Sterling Educational Services

“Problem Loans in Delaware” (2003)

Lecturer, National Business Institute

"Liens and Credit Issues in Bankruptcy" (2002)

Lecturer, Sterling Educational Services

"Creditors' Rights in Bankruptcy" (2002)

Lecturer, New York County Lawyer's Association

"Bankruptcy Litigation" (2001)

Publications:

Contributing Author, *Collier on Bankruptcy*
§§ 506, 702, 703 and 705
(Matthew Bender & Co., 15th Ed. Rev. 1997)

Contributing Author, *The Effect of Bankruptcy*
on Leasing, Current Leasing
Law & Techniques (Matthew Bender & Co., 1998)

Contributing Author, Warren's Weed New York
Practice, *Bankruptcy*
(Matthew Bender & Co., 2000)

Contributing Author, Bergerman and Roth, *Forms:*
Bankruptcy Affecting
Real Estate (Matthew Bender & Co., 2000)

Co-Author, *Debtor in Possession Financing:*
Problems with Loan Participants, National Law Journal
(1991)

Co-Author, *Priority Claims for Trust Fund Taxes*,
The Bankruptcy Strategist (1991)

Co-Author, *Commencement of the Chapter 11 Case*,
Practicing Law Institute (1987)